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TAX STATEMENT Statement Date 12/31/2023

1015 N Broadway Suite 200 Oklahoma City, OK 73102

2023-2024 OFFICERS Glen Maynard. Chair

Aimee Harlow, Vice Chair

Grant DeFehr, Secretary

Max Myers, Treasurer

405.278.8944

Image: Image:

2024 EXECUTIVE COMMITTEE

Paul Dudman **Hillary Farrell** Dana Harper Russ Harrison Gail Huneryager Lou C. Kerr Jim Kessler D. Benham Kirk Michael S. Laird Steve Mason Valerie Naifeh Debbie Nauser Tori Perry James A. Pickel Taylor Shinn **Chuck Thompson** Lonny Towell Usha Turner Heather Wilson David Woods

2024 CAMPAIGN CHAIRS

Jill & Sean Trauschke

2024 HONORARY CHAIRS

Glenna & Dick Tanenbaum

PRESIDENT/CEO

Sunny Cearley

Allied Arts of Oklahoma, Inc. Donations

The following represents all monetary donations, sponsorships & payments recorded by Allied Arts between January 1, 2023 and December 31, 2023

(In-kind donations of goods or services may not be included, please contact our finance director if you need a tax receipt for these donations)

<u>Description</u> 2023 Annual Campaign 2023 Artini 2023 OPUS <u>Amount</u> \$1,000.00 \$2,500.00 \$5,000.00

TAX DEDUCTIONS ARE AVAILABLE ONLY FOR DONATIONS THAT EXCEED THE FOLLOWING AMOUNT OF GOODS/SERVICES RECEIVED:

- OKCityCard \$50 per card
- Workplace Step Up Gift \$27 per art piece
- ARTini Party \$70 per attendee
- OPUS \$150 per ticket / sponsor or VIP
- Circle Club membership (\$1,000+) 4 events per year at \$25 per attendee
- Honorary Chair level (\$1,500+) Circle Club benefits plus an additional event at \$50 per attendee
- Catalyst membership ARTini Party at \$70 per attendee

Note: For tax reporting purposes, recognition of gifts made via third party online programs on behalf of Allied Arts (i.e. Facebook Giving Tuesday) comes directly from those organizations via email. Gifts to these entities are not included in this tax statement.

Allied Arts is recognized by the Internal Revenue Service as a not-for-profit institution with a 501(c) (3) Internal Revenue Code status. According to the Omnibus Budget Reconciliation Act of 1993, any person or corporation making a charitable contribution exceeding \$250.00 must receive from the charity a written acknowledgement of the deductible portion.

THANK YOU FOR SUPPORTING THE ARTS IN CENTRAL OKLAHOMA! Please contact the Allied Arts Finance Director with any questions regarding your tax statements at 405-278-8944 or Robert.schultheis@alliedartsokc.com.



ENRICHING LIVES THROUGH ADVANCEMENT OF THE ARTS

ARTINI 2024 CHAIRS Janelle Archer Rachel Benbrook

ARTINI 2024 VICE CHAIRS

Kendra Alexander Leah Roper

ARTINI 2024 EXECUTIVE COMMITTEE

Emma Cherry Mason Maidt Susan Riley Keri Smith Taylor Wellington

ALLIED ARTS EVENTS MANAGER Courtney Lavender

ALLIED ARTS PRESIDENT/CEO Sunny Cearley Bill Schonacher IBC Bank 3817 NW Expressway Ste 100 Oklahoma City, OK 73112-1448 Jun ym

Dear Bill,

Thank you for your sponsorship of ARTini 2024, to be held on Saturday, May 4 at the Oklahoma City Convention Center. Your sponsorship of \$2,500 provides vital support for the arts community, which in return boosts our economy and increases our city's quality of life. In addition, your sponsorship provides life-changing experiences and emotional healing, all through the power of the arts.

We appreciate your partnership with Allied Arts and the ARTini Committee for the 2024 ARTini fundraiser. For additional information regarding your support of ARTini 2024, please contact Allied Arts at 405-278-8944 or <u>courtney.lavender@alliedartsokc.com</u>.

We look forward to seeing you at the 21st annual ARTini on May 4th!

With much appreciation,

Sunny Cearley President & CEO

les Lavende

Events Manager

Thank you!

February 1, 2024

BOARD OF DIRECTORS CHAIR Ramsey Drake Carl E, Gungoll Exploration

IMMEDIATE PAST CHAIR Mark McCubbin Camden Consulting

> TREASURER Brian Blad EightTwenty

EIGHTSECRETARY Jean McLaughlin Community Volunteer

VICE CHAIR-DEVELOPMENT Julie Beffort Community Volunteer

VICE CHAIR-STRATEGIC PLAN Kathy Brown Community Volunteer

VICE CHAIR-GOVERNANCE Ty Downs MidFirst Bank

VICE CHAIR-FACILITIES Charle Givens Charles S. Givens Interests, Inc.

VICE CHAIR-BOARD ENGAGEMENT Wes Haddox 1907 Properties

> VICE CHAIR-MARKETING Susan Harroz Community Volunteer

VICE CHAIR-SAFETY Angela LeBlanc Love's Travel Stops & Country Stores

> Tracy Alford Community Volunteer

Donna Blakley Community Volunteer

Jason Brown Oklahoma City Public Schools Billy Croli

Hartzog Conger Cason Stacey Gladden Oklahoma City Golf & Country Club

Henry Hood Henry J. Hood, PLLC

Peter Junkin InvesTrust

John Krenger Bank of Oklahoma

Kyle Martin Ackerman McQueen

Jack McClendon Siena Natrual Resources

Rick Nagel Acorn Growth Companies

> Trey Raymer EightTwenty

Paul Selid Wiggin Properties Sarah Stafford

OG&E Energy Corp

Colby Wedel Remington Management Bobby Wegener

MAP Energy, LLC Erin Wilcox Cox Communications

PRESIDENT & CEO Teena Belcik



BOYS & GIRLS CLUBS OF OKLAHOMA COUNTY P.O. Box 18701 • Oklahoma City, OK 73154 2915 N. Classen Blvd., Suite 500 • Oklahoma City, OK 73106 Office (405) 605.0376 • Fax (405) 701.1311

January 30, 2024

IBC Bank Attn: Mr. William Schonacher 3817 NW Expressway, Ste 100 Oklahoma City, OK 73112

Dear William,

Thank you for your donation of \$10,000.00 to Boys & Girls Clubs of Oklahoma County for Champions of Youth 2024! Below is a receipt of your gift. A formal thank you letter will follow in the next few weeks! We appreciate your support in helping the youth of Oklahoma County.

For the Kids,

Teena

Teena Belcik President & CEO

Boys & Girls Clubs of Oklahoma County is a 501(c)(3) charitable organization, FEIN # 73-1472202, as determined by the Internal Revenue Service. Donations are tax-deductible to the extent allowed by law. No goods or services were exchanged in consideration for this gift.



Cheryl Joyner

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Dear Biel, We are so grateful for your sponsorship of the Crystal Charity Ion Best Dressed Fashion Show Arnouncement Party. alt well be a fabulow event and we are honored to have IBC Bank as a partner. I hank you for your generow gift and I look forward to meeting you on April 11th. Warmly, Cheryl Joynu 2034 Ball Chain

× *

Jennifer Dix Dear Bill, Words cannot express my sincere appreciation and gratitude for your generous support of Cryptal Charity. You have had a phenemenal impact on countless children in Dallas

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County. your support of our beneficiaries is life transforming, and I am grateful. Thank you! with love, Fennifer p. s. We hope to see you and gynne soon! ?

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Thank you fir giving the gift of life back to victimes > putantient victimes Thould Yau! Bill, April, & IBC Tem, of human trafficking. It's more than a donation-ity . likeling for those in need. - Nic : the Delivertund Team



DeliverFund is a nonprofit

empowering law enforcement to combat human trafficking at scale. Our game-changing technology tracks traffickers online, enabling access to critical data across jurisdictions. Together, we build stronger cases, incarcerate more traffickers, and liberate countless victims.

TECH THAT PROTECTS™



BOARD OF DIRECTORS

Chair Jeff Bonney

Vice Chair Annette White-Klososky

Treasurer Holly McLaughlin

Secretary Melanie Marshall, M.D.

Board Governance Chair Andi Bledsoe

MEMBERS

Cindy Batt Dr. Sharri L. Coleman **David Cottrell** Ainslee Crum Tiffany Eitzmann Carolyn Hansing Libby Howard Kyle Impson Callie Merritt Stacy Murray Lauren Ottaway Johnson Mark Pahl Cherish Ralls Marisa Records Muhammad Sezer Clay Taylor Brooke Townsend Afiya Wilkins

EXECUTIVE DIRECTOR Miki Farris

PEDIATRIC CONSULTANT Marny Dunlap, M.D. 2/5/2024

Mr. William Schonacher IBC Bank 3817 NW Expressway Ste 100 Oklahoma City, OK 73112-1448

Dear Bill,

On behalf of Infant Crisis Services, thank you for being a generous supporter of our 2024 Boots and Ball Gowns Gala. In a year of many changes and challenges in our state we have remained true to our mission. We know now more than ever the needs of the little ones we serve have not changed, and your support matters.

Infant Crisis Services believes that no baby should go hungry. With the help of the community, we supply life-sustaining formula, food, diapers and clothing to babies and toddlers in times of crisis, giving them the priceless opportunity to grow up stronger, smarter and healthier. Your support will have a lasting impact because by creating healthy babies, we lay the foundation for healthy communities for years to come.

Infant Crisis Services is currently serving record numbers of babies and toddlers across 27 Oklahoma counties. We could not accomplish this without the generous support of you and our caring community. Thank you again for your thoughtful gift to Infant Crisis Services and our Boots and Ball Gowns Gala.

Always for the babies,

Miki Farris Executive Director

Your gift of **\$3,500.00** is greatly appreciated. Of that amount, **\$1,250.00** is not tax deductible as it represents the estimated value of the goods and services you received in exchange for your support. This letter will serve as your receipt. Our tax identification number is 73-1378766.

Jharks Bill

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January 31, 2024 1378 *******AUTO**ALL FOR AADC 730 T7 P1 Mr. William Schonacher IBC Bank 3817 NW Expressway Ste 100 Oklahoma City, OK 73112-1448

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Dear Bill,

On behalf of Infant Crisis Services, thank you for your support of our organization. You made tax deductible **financial gifts** totaling **\$1,900.00** in 2023:

Date	Received	Non-Deductible
2/10/2023	\$3,000.00	\$1,100.00

If you see a discrepancy, contact Katie Kastl at 405-778-7611 or katiekastl@infantcrisis.org.

This letter serves as the tax receipt for your gift. Infant Crisis Services is a nonprofit 501(c)3 organization. Our tax identification number is 73-1378766. In accordance with IRS regulations, any goods or services received in exchange for this contribution were deducted from the amount given.

OKLAHOMA STATE UNIVERSITY FOUNDATION | YEAR-END GIFT RECEIPT



2023 GIFT RECEIPT



Dear OSU Supporter,

Thank you for your generous support of Oklahoma State University last year. OSU is one of the nation's preeminent land-grant institutions because of organizations such as yours. Your contributions ensure all our campuses continue to reach new levels of excellence in teaching, research and outreach.

Included in this envelope you will find a cumulative list of your gifts to the university through the OSU Foundation between Jan. 1 and Dec. 31, 2023. Gifts listed were received by the Foundation on or before Jan. 11, 2024.

If you have any questions, please contact Donna Koeppe, Vice President of Administration at the OSU Foundation, at dkoeppe@OSUgiving.com or 405-385-5142.

To view an online copy of your receipt at any time, please visit OSUgiving.com/contribution.

Go Pokes!

Blair atkinson

Blaire Atkinson President, OSU Foundation

24864

400 South Monroe | Stillwater, OK 74074 | 800.622.4678 | info@OSUgiving.com | OSUgiving.com

OKLAHOMA STATE UNIVERSITY FOUNDATION | YEAR-END GIFT RECEIPT

214945 IBC Bank In Care Of Bill Schonacher 3817 NW Expressway Ste 100 Oklahoma City, OK 73112-1448

Fund Description	Date	Benefit Type	Benefit Value	Amount Received
Cowboy Football BPSC Excellence Fund	06/27/2023	Tangible Club Benefits	\$4,680.00	\$15,600.00
TOTAL :			\$4,680.00	\$15,600.00
ELIGIBLE AMOUNT FOR TAX PURPOSE:				\$10,920.00

248641 of 12023 Charitable Contribution400 South Monroe | Stillwater, OK 74074 | 800.622.4678 | info@OSUgiving.comOSUgiving.com



10404 Vineyard Boulevard, Suite A

Oklahoma City, OK 73120 405-755-4205 • • info@PayneEducationCenter.org • www.PayneEducationCenter.org

FAX: 405-755-4281

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January 23, 2024

IBC Bank Tiffany Garrett 3817 NW Expressway, Suite 100 Oklahoma City, OK 73112

Dear Tiffany,

What a delight it was to receive your Brain Games 2024 sponsorship contribution! We are fortunate to have such wonderful supporters like you, and we appreciate everything you do to help us in our teacher training and dyslexia advocacy efforts!

Your generous donation includes:

- ✓ Brainiac level sponsor for the 2024 Brain Games Trivia Night which includes:
- ✓ A table for 8 at the March 7, 2024 event
- ✓ 5 raffle tickets/and 1 trivia cheat sheet with 5 hints
- Your company logo featured on all promotional signage.
- Recognition on the Payne website

Thank you for your gift to improve the outcomes of those who struggle to read and those who are dedicated to helping them! ely, Il SSOlurson track & Bran Game SI

Sincerely,

Heather Johnson Executive Director

Gift Amount:	\$2500.00
Date Received:	1/16/2024
Gift Designation:	Check #16009571 Payne Brain Games Sponsorship
Deductible Portion:	\$2500.00

Katherine B. Payne Education Center dba Payne Education Center is a 501(c)(3) organization whose mission is to train teachers to prevent reading difficulties in children and to remediate dyslexia, while serving as a resource and referral center. The federal tax identification number for Payne Education Center is 73-1254896. Your gift may be recognized in future Payne publications. If you wish your gift to remain anonymous, or if you have any questions about Payne or your gift's designation, please call Payne at (405) 755-4205.

Payne Education Center trains teachers to prevent reading difficulties in children and to remediate dyslexia, while serving as a resource and referral center.



Art Cotton Vice President for Advancement President, UCO Foundation February 5, 2024

Ancel Airington Tammy Alger Jeff Atkins Lee Beasley Sherry Beasley Derrek Belase Ann Benjamin Matt Blubaugh John Bobb-Semple Stacy Bozarth Victoria Caldwell Jeff Coil Marilyn Davidson Shelly Douglas Brian Downs **Carlos Evans** Will Gattenby **Peggy Geib** Kevin Hill **Candace Hobbs** Mark Holland **Monica** Jackson **Peggy Kates** Mike Kloiber **Emily Lang** Alexis LoPresto Andy Macaulay Joni McClain Patrick Mok Casey Moore **Dennis Moutray** Jeanette Nance Kate O'Neill Rauber Shane Pate **Mike Patterson Davis** Puryear **Cynthia Quick Black Kirby Ross Randy Ross** Eric Russell Heidi Russell **Jennifer** Sanchez Paige Williams Shepherd **Carolyn Stager** J. Michael Steffen Sheila Stinson **Tom Thompson** Scott Waugh Brandon Webster Megan Westbrook

Mr. Bill Schonacher IBC Bank 3817 NW Expressway Ste 100 Oklahoma City, OK 73112-1448

Dear Mr. Schonacher:

On behalf of the University of Central Oklahoma, thank you for your recent gift. Your generosity supports our mission to provide an education that transforms students' lives and impacts the future of Oklahoma's community and economy.

Every contribution enhances the overall student experience on campus and has a meaningful impact on Central. Scholarships and program support provide an immediate impact in the classroom for our students and faculty. Coaches and athletes are inspired by your partnership to push themselves academically and physically to new heights. Gifts that honor the legacy of someone who inspired us to greatness are a living memorial at UCO. Regardless of the designation of your gift, UCO is strengthened by YOU.

Thank you again for your support of UCO. Your investment creates a better future for our students, our state, our nation, and our world.

Warmest regards andy Stewart Director of Advancement Services

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Gift Type: Check

The University of Central Oklahoma Foundation

Date Received: 1/31/2024 Total Amount: \$600.00

IBC Bank 3817 NW Expressway Ste 100 Oklahoma City, OK 73112-1448

Fund: Baseball General Fund-S20149

Additional information:

Donor listing preference for publication: IBC Bank

Kindly contact foundation@uco.edu if your records differ or you wish to remain anonymous.

The University of Central Oklahoma Foundation's Federal Tax ID is 73-6108032. Your contribution is tax deductible as no goods or services were exchanged for this gift unless specifically noted. Donations to non-endowed funds are subject to the Foundation's administrative fee policy at the time of the donation.

100 North University Drive, Evans Hall 102, Campus Box 133 • Edmond, Oklahoma 73034 Phone (405) 974-2770 • Fax (405) 974-3833 • www.centralconnection.org



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Art Cotton Vice President for Advancement President, UCO Foundation January 31, 2024

Ancel Airington Tammy Alger Jeff Atkins Lee Beasley Sherry Beasley Derrek Belase Ann Benjamin Matt Blubaugh John Bobb-Semple Stacy Bozarth Victoria Caldwell Jeff Coil Marilyn Davidson Shelly Douglas Brian Downs Carlos Evans Will Gattenby Peggy Geib Kevin Hill Candace Hobbs Mark Holland Monica Jackson Peggy Kates Mike Kloiber Emily Lang Alexis LoPresto Andy Macaulay Ioni McClain Patrick Mok Casey Moore **Dennis Moutray** Jeanette Nance Kate O'Neill Rauber Shane Pate Mike Patterson Davis Puryear **Cynthia Quick Black Kirby Ross Randy Ross** Eric Russell Heidi Russell Jennifer Sanchez Paige Williams Shepherd **Carolyn Stager** J. Michael Steffen Sheila Stinson Tom Thompson Scott Waugh Brandon Webster Megan Westbrook

Mr. Bill Schonacher **IBC** Bank 3817 NW Expressway Ste 100 Oklahoma City, OK 73112-1448

Dear Mr. Schonacher,

Reaching out to say thank you.

Thanks to you, the University of Central Oklahoma continues to be a smart investment for success, preparing future leaders in an opportunity-rich environment. In order to continue on an upward trajectory it is vital we have support. Your support of scholarships, academic programs, and teaching is invaluable and we are grateful for your generosity.

Through your support, the UCO Foundation is able to provide scholarships for students in need, and ensure that each of our six colleges is able to offer high-caliber programs and that innovative campus improvements are completed.

We are very thankful for your generous donations to the UCO Foundation during the 2023 calendar year.

Total Tax-Deductible Amount Received in 2023: \$4,632.00*

The total contribution amount listed above is tax-deductible to the extent of the law, as no goods or services were exchanged. Please feel free to contact the UCO Foundation if you have any questions. I can be reached at (405) 974-2770. Again, thank you. We, and the campus we serve, sincerely appreciate your kindness.

Sincerely

Stewart Director of Advancement Services

*Note: This total includes pledge or payroll deduction payments as well as one-time gifts made throughout 2023 that were previously acknowledged and receipted at the time the gift was given. It does not include any non-tax-deductible gift amounts.





United Way of Central Oklahoma

TAX RE	CEIPT
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Account No.:	17319
Receipt Year:	2023
Receipt Date:	January 24, 2024

IBC Bank - Corporate Office 3817 NW Expressway 2nd Floor West Oklahoma City OK 73112

Payment Date	Payment Amount	
12/31/2023	\$9,870.48	

Total Payment

\$9,870.48

Please retain this receipt for federal income tax substantiation. No tangible benefit was received in exchange for this contribution and this contribution will not be placed in a donor advised fund or supporting organization.

EIN #73-0589829



YWCA Oklahoma City 2460 NW 39th St Oklahoma City, OK 73112 P: 405.948.1770 F: 405.943.7177 www.ywcaokc.org

January 30, 2024

Bill Schonacher IBC Bank 3817 NW Expy Ste 100 Oklahoma City, OK 73112

Dear Bill,

Thank you for your support of YWCA Oklahoma City! We are pleased to provide you with a summary of your 2023 contributions to our organization. If you have any questions, please do not hesitate to contact us.

Date	Amount	Туре	Appeal	Deductible Amount
2/7/2023	\$2,000.00	Pledge Payment	2023 Purple Sash	\$2,000.00
3/24/2023	\$100.00	Pledge Payment	2023 Reduce the Odds Casino Night	\$100.00
12/11/2023	\$400.00	Donation	2023 WWCS	\$400.00

Deductible amount: \$2,500.00

Please know that the positive impact you have made will continue to benefit many of our clients well into the future. We appreciate your continued support as we work towards taking great strides to improve our community.

Sincerely,

Faul L. Curry

Janet L. Peery President & CEO

YWCA Oklahoma City is a 501(c)3 non-profit organization, Federal ID #73-0579272. Donations are tax deductible as allowed by law. We assure that no goods or services were received. Donors are responsible for the valuation of all in-kind donations.

